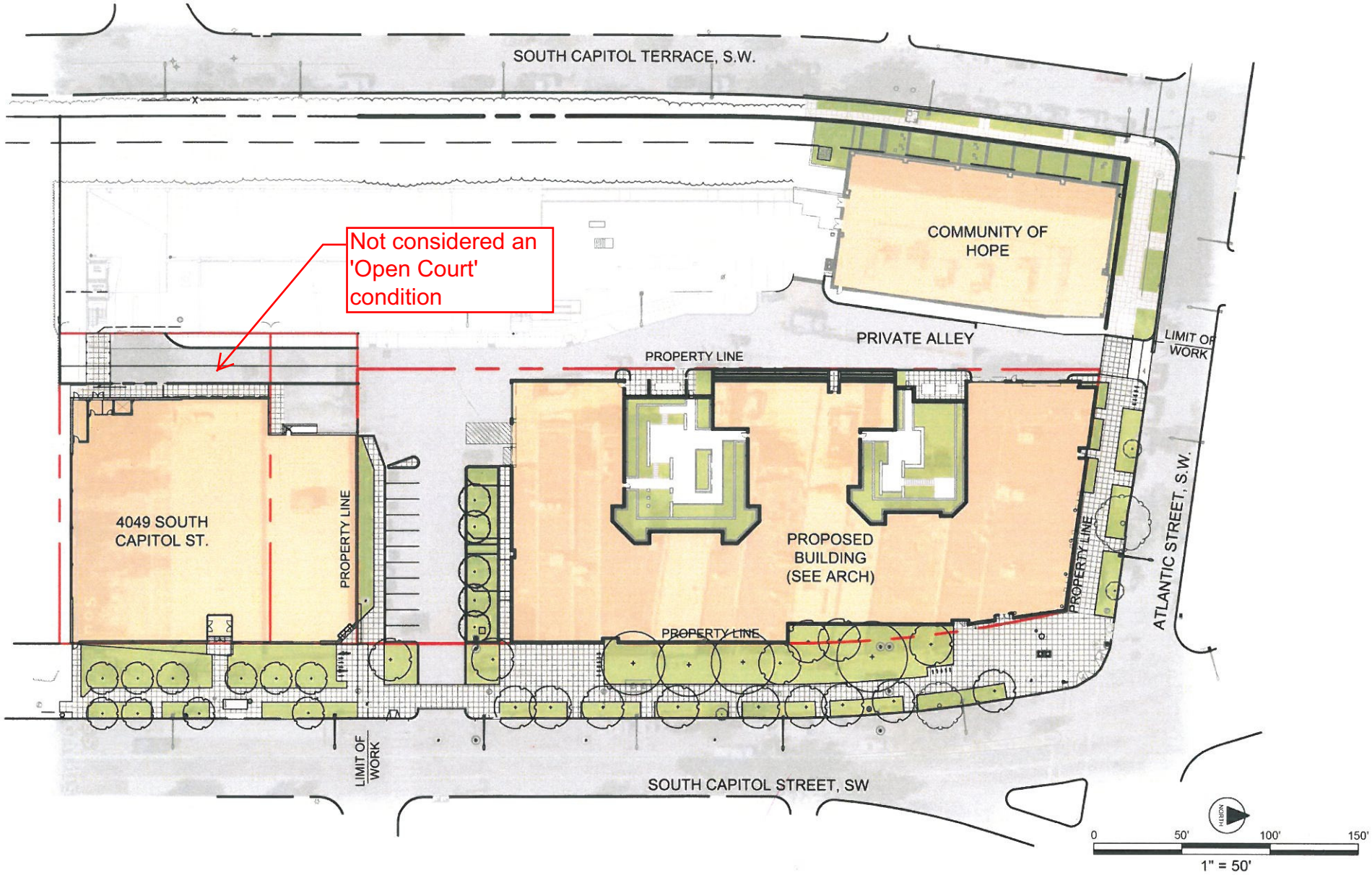Exhibit 1 of 3